

ORIGINAL EQUIPMENT MANUFACTURER

Available for Purchase, Merger or Acquisition

THE COMPANY

The Company is the Original Equipment Manufacturer (OEM) for high quality highway maintenance equipment that is in high demand for road resurface and high quality road maintenance. The net operating profit for 2008 was \$500,000. The Company has committed over \$500,000 into research and development to improve the core equipment and to add addition demand options. The Company now offers engineered detailed blue print design. The Company has secured two market patents that have a value of approximately \$150,000. The Company has the website and marketing for 50 states and has the infrastructure to bid on both federal government and county purchase orders, in addition to sales contracts in foreign countries.

THE LOCATION

The Company operates in a small industrial community but business could be relocated as an acquisition within another manufacturing company.

THE STRENGTHS

The company and its products are highly respected by customers and competitors. However limited capital resources have forced the business to grow more slowly than management wanted. The Company has committed all available resources to improving manufacturing process and design function. This Company has the infrastructure to merge or to be acquired by a larger, more diverse manufacturing company.

THE IDEAL CANDIDATE ACQUIRER

This company is positioned with the infrastructure, technology, market presence and penetration to merge with or be acquired with a company or individual with the capital resources to help the Company take advantage of current favorable market conditions to grow both sales and profits.

The owner is motivated to sell and will review offers from qualified buyers.

ASKING PRICE
\$2,000,000

Business value to include:

- Research & Development
- Web Page
- Licensing in 50 States
- CAD Design
- Material Basis
- Service Equipment Revenue

**Inventory That Fluctuates
Between \$350,000 to \$500,000
Not Included in Sale Price**

ASSET BREAKDOWN

Current Inventory	\$350,000
R&D allocation for past 2 years	500,000
Working Assets	115,000
Two US patents	<u>125,000</u>
Total Assets	\$1,090,000

All values provided by Seller

**A detailed company profile,
including historic financial
data and asset list will be
provided to qualified
prospects upon execution
of a Non-Disclosure/
Confidentiality Agreement**

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ARTHUR BERRY & COMPANY

*Business Brokerage Professionals
and Commercial Real Estate*

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TO RECEIVE FURTHER INFORMATION, sign and return the Confidentiality Agreement/Agency Representation found on our web site. The listing agent, **BILL SPOFFORD**, will then contact you. If you prefer, this agreement can also be requested by contacting us at **208-535-9905**. The information above has been provided by the seller. Arthur Berry & Company makes no representation as to its reliability. Price and terms subject to change at seller's discretion. FILE IF-3197