

MULTI-LOCATION FULL-SERVICE DAYCARE BUSINESS

Treasure Valley Locations

THE COMPANY

Our client is a multi-location, full-service day care business. All locations are fully equipped and staffed to handle care services for infants through elementary and each is licensed for 150 children. The company was founded in 1998 with the completed construction of its first location, followed by two additional leased freestanding care facilities between 2002 and 2005. Collectively, the buildings consist of approximately 23,000 square feet. One location is available to be purchased with the daycare business.

Our client's underlying philosophy is to provide a clean and safe environment within state-of-the-art facilities staffed with credentialed employees and offering age-appropriate developmental programs designed to stimulate and educate in a caring and nurturing way. The company has approximately 80 employees including managers for each location and a general manager.

The company's business model is time tested and successful. In the rapidly growing Treasure Valley markets, opportunity exists for a new owner to leverage our client's name, the business model, management and administrative infrastructure by adding new locations.

THE CUSTOMER AND MARKETS

All locations are in the greater Boise MSA area, better known as the Treasure Valley. The Treasure Valley's population is approximately 600,000 as of the end of 2007. Each site is strategically chosen for its reasonable proximity to population densities, high employment areas, and easy access to and from nearby major arterials. Each of the locations has the capacity to support a growing population. While pricing for child care services is highly competitive, our client has been able to maintain tuition fees above the industry average. Management believes going forward the secret to success in this industry is to continue to raise the bar for quality child care services while maximizing the capacity of the company assets.

ASKING PRICE

\$2,224,000

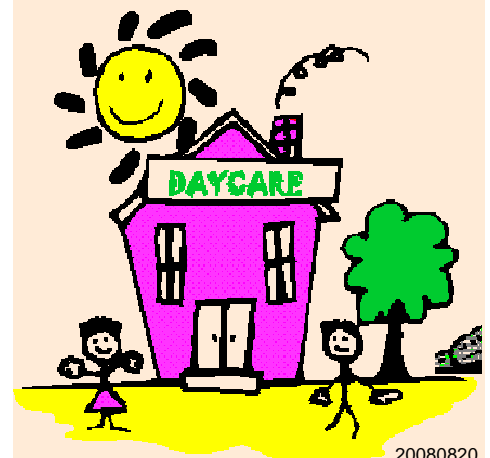
Operating Company	\$730,000
Real Estate (one location)	<u>1,494,000</u>
Total Price Allocation	\$2,224,000

TERMS:

Cash or Other Terms
Acceptable to Seller

INCOME STATEMENT SUMMARY

Contact Agent for Confidential
Financial Information



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TO RECEIVE FURTHER INFORMATION, sign and return the Confidentiality Agreement/Agency Representation found on our web site. The listing agent, **RANDY LIMANI**, will then contact you. If you prefer, this agreement can also be requested by contacting us at **208-336-8000**. The information above has been provided by the seller. Arthur Berry & Company makes no representation as to its reliability. Price and terms subject to change at seller's discretion. FILE 3738